

Trillium Wealth Management

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Wealth management advice based on your unique goals



Kate Spivakov

Associate Investment Advisor
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Kate Spivakov is a recent addition to the Trillium Wealth Management team. She is a graduate of York University in Toronto and joined the industry in 2008. For the past 6 years, she held the Client Service Associate role, being responsible for client relationship management, trading, and many other wealth management activities. Clients rely on her to assist them in their unique circumstances and in meeting their goals. Kate enjoys fostering close personal relationships with clients to provide exceptional service and an enjoyable wealth experience.

Kate chairs the entertainment committee in our branch, which lends their efforts in raising funds for organizations such as; CHEO, Ronald McDonald House, Canadian Guide Dogs for the Blind, and others. She also volunteers as a member of the Board of Directors at the Parent Resource Centre in her community. Kate has a passion for ballet and photography. She is fluent in Russian, Hebrew, and is currently studying French. She also enjoys traveling with her husband and her two daughters.



Andrew Woodward

Client Service Associate
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Andrew Woodward is also a recent addition to the Trillium Wealth Management team. As a Client Service Associate, Andrew provides a dedicated administrative and specialized support to our clients as well as the rest of the team. In his role, he acts as the primary contact with regard to account administration and day-to-day client inquiries and requests. He is committed to delivering legendary client experiences with courtesy, discretion and professionalism. Andrew is new to the team and brings with him 7 years of managerial and advisory experience from the retail banking industry. Andrew prides himself on his excellent level of service and exceptional attention to detail. He spends most of his free time chasing after his two young boys, as well as traveling the globe.

